

Presentation

28 May 2014

Nedschroef is in a good shape

- 1 **Nedschroef is now in good shape, after successfully weathering the crisis under our current shareholders Gilde and Parcom**
- 2 **Increased focus on international growth**
- 3 **The need to follow our clients globally**
- 4 **Therefore, now is the time for a new partner which offers Nedschroef global growth opportunities**

A defining moment

 **NEDSCHROEF**



PMC
上海集优
SHANGHAI PRIME

A leading world class fastener supplier

Introducing Shanghai Prime Machinery (PMC)

- 1 One of the largest Chinese exporters of fasteners for the automotive sector**
- 2 An integrated service provider of industrial machinery parts in China**
- 3 Located in Shanghai, in one of the leading industrial and commercial regions of China**
- 4 A 49.6% controlled subsidiary of Shanghai Electric Group (SEC) and listed on the Hong Kong Stock Exchange**
- 5 SEC is a financially solid group with annual sales of 11.1 billion euros in 2013**

Transaction highlights

- 1 **Gilde Buy Out Partners and Parcom Capital have agreed to sell Nedschroef to PMC**
- 2 **PMC and Nedschroef combined aggregate group sales of almost EUR 1bn of which over EUR 600m in fasteners**
- 3 **Nedschroef's management team excited to continue leading Nedschroef's development within PMC**
- 4 **Headquarters remain in Helmond, the Netherlands. All current production locations will be maintained. No consequences for personnel**



Nederschroef and PMC are complementary

- 1 **Nederschroef is a leading European fasteners supplier with long-standing relationships with nearly all major global OEMs**
- 2 **PMC is one of the largest Chinese exporter of fasteners, controlled by Shanghai Electric Group (SEC), a conglomerate with sales of €11bn**
- 3 **Together we have combined sales of over 600 million euros in fasteners**
- 4 **We are focusing on expansion in new geographies, PMC committed to support our plans**
- 5 **We will leverage the global reach of PMC and its parent SEC and the renowned quality of the Nederschroef portfolio**

The combination of Nedschroef and PMC

Will offer Nedschroef improved global reach via PMC and SEC, with particular strength in China

Will provide Nedschroef with the financial backing and stability to realize its expansion plans

Will offer PMC a strategic entry into the high-end automotive fasteners business

Will provide PMC with a crucial platform to further grow the Company's fasteners division and develop its fasteners expertise and technology

Nedschroef continues to operate independently

- 1 We will become part of a stable and well-funded group with a very long-term strategic horizon**
- 2 We will continue to operate independently under our own brand name**
- 3 Headquarters will remain in Helmond, the Netherlands**
- 4 All production locations will be maintained, further investments in technology**
- 5 After the acquisition, the operations of Nedschroef will remain sustained and unchanged for Nedschroef employees, suppliers and customers**
- 6 No job losses as a consequence of the transaction**

The road forward

- 1 Transaction is subject to required approvals and merger clearance**
- 2 Central works council has been informed and asked for advise**
- 3 PMC will convene a shareholder meeting for the transaction**
- 4 We will keep you updated about steps and milestones in the transaction process**